

Code	SHI
Company name	Son Ha International Corporation
Date	10/9/2018
Subject	Result of stock issuance

Content:

Son Ha International Corporation has reported the result of private placement to swap as follows:

I. Information on stock:

1. Stock name: Stock of Son Ha International Corporation
2. Stock type: common share
3. Par value: VND10,000/ share
4. Number of shares expected to be issued: 17,960,000 shares
5. Purpose: private placement to swap
6. Swap ratio: 1:2

(The one who owns 01 share of Toan My Manufacturing – Trading Corporation will swap 02 shares of Son Ha International Corporation).

7. Beginning date: September 05, 2018
8. Ending date: October 03, 2018
9. Regulation on shares transfer: shares are transferred after 01 year.
- 10.

II. Result:

1. Number of distributed shares: 17,960,000 shares
2. Number of shares of Toan My Manufacturing – Trading Corporation was swapped: 8,980,000 shares.